

# The **Next Level** of Financial Planning is here.

## FP Solutions™ *Performance Planning*

No two clients are the same. No two plans are identical. You need the flexibility of FP Solutions and its modular design to customize the right plan for every client. Developed by Financial Advisors and built for your business, FP Solutions is the essential software for the financial planning professional.

### *Power*

Choose the amount of planning horsepower you need from 4 levels of planning sophistication – Basic, Plus, Advanced, and Business.

### *Function*

With tools like our powerful executive summary, FP Focus, and our leading edge Planning Concepts, you have the flexibility you need for any client situation.

### *Quality*

Be confident that you're backed by the CCH's industry-leading training & tech support teams, as well as a full compliment of learning aids.

### *Results*

Detailed, professional reports will help you guide your clients to a winning strategy – and when your clients win, so do you.



### CHOOSE FROM FOUR LEVELS:

**BUSINESS** > Full Personal & Corporate Planning

**ADVANCED** > Cash Flow & Net Worth Projections

**PLUS** > Insurance Needs Analysis

**BASIC** > Retirement Planning & Sales Concepts

## The FP Solutions Offer to IFB Members

IFB and CCH Canadian Limited are pleased to offer you access to CCH's industry-leading financial planning software and support under an affinity program. See over for special pricing details.

Here's just a few reasons to consider FP Solutions:

- The FP Solutions Training Centre – expanded and enhanced training options for FP Solutions clients. The training centre focuses on the planning process and offers a variety of training venues to assist you in integrating FP Solutions into your practice. Includes "The Retirement Plan" webinar – the requisite course for all new FP Solutions subscribers.
- Dedicated Support Teams – Including planning support for your specific client cases.
- T1 Tax Calculations – It's the standard the CRA uses and gives your clients the most accurate picture of their financial options.
- Customization – Reports branded for you and personalized for your clients.



# IFB MEMBERS SPECIAL OFFER 2011

Yes! I'd like more information on the following CCH Product(s):

## FP Solutions *Performance Planning*

Available on CD-ROM. Or download the demo at [www.cch.ca](http://www.cch.ca)

Annual Subscription				
	Reg. Price	Your Price	Plus Requisition Training	Total
<input type="checkbox"/> FP Solutions Basic	<del>\$330</del>	<b>\$264.00</b>	<b>\$149</b>	
<input type="checkbox"/> FP Solutions Plus	<del>\$570</del>	<b>\$456.00</b>	<b>\$149</b>	
<input type="checkbox"/> FP Solutions Advanced	<del>\$970</del>	<b>\$776.00</b>	<b>\$149</b>	
<input type="checkbox"/> FP Solutions Business	<del>\$1,400</del>	<b>\$1,120.00</b>	<b>\$149</b>	

## COMPLETE IF PURCHASING

PLEASE QUOTE CCH CODE **FPS20**

Please Note: Shipping & handling charges and applicable taxes are extra.

### PAYMENT OPTIONS

Bill My Account     American Express     MasterCard     Visa

CCH Account No. \_\_\_\_\_ Signature \_\_\_\_\_

Card No. \_\_\_\_\_ Expiry Date \_\_\_\_\_

### CUSTOMER INFORMATION

Name \_\_\_\_\_

Firm \_\_\_\_\_ Area of Specialty \_\_\_\_\_

Title \_\_\_\_\_ Professional Designation \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Telephone No. \_\_\_\_\_ Fax No. \_\_\_\_\_

Email Address \_\_\_\_\_

### FOUR WAYS TO CONTACT US



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