

INVESTMENT EXECUTIVE

CANADA'S NEWSPAPER FOR FINANCIAL ADVISORS

AUGUST 2001

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 Financial Planner Trader Accountant Trust Officer
 Mutual Fund Sales Corporate Finance Investment Counsel Operations/EDP
 Insurance Sales Advisor Assistant Other (please specify) _____

What are your professional designations?

- CFP CIM CHFC CLU CA RFP Other _____

Which one of the following best describes your firm? (check one only)

- Stockbroker Discount Broker Credit Union Government/Industry
 Financial Planner Bank Accounting Trust Company
 Investment Counsel/Portfolio Mgr. Insurance Mutual Fund Manufacturer
 Mutual Fund Dealer Other (please specify) _____

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