



# 2022 Alberta Fall Summit

Best Western Premier Calgary Hotel & Conference Centre

November 23, 2022, 7:30 a.m. - 6:00 p.m.

\*Schedule subject to change

Plaza Two	
7:30 - 8:00 a.m.	<b>Registration and Coffee</b>
8:00 a.m.	<b>Navigating the Changes of Healthcare in Canada</b> <i>Deep Bajwa, Best Doctors Insurance Services Inc.</i> 0.75 A&S #62718   0.75 FP Canada: Product Knowledge (#11912)   0.75 MFDA Professional Development (#1000001672) <span style="float: right;">1  Approved CE FP Canada</span>
8:45 a.m.	<b>Networking Break</b>
9:00 a.m.	<b>Retirement Planning with Life and Critical Illness Insurance</b> <i>Chantal Mackenzie, Canada Protection Plan</i> 0.75 Life & A&S #62720   0.75 FP Canada: Financial Planning (#11914)   0.75 MFDA Professional Development (#1000001661) <span style="float: right;">1  Approved CE FP Canada</span>
9:45 a.m.	<b>Coffee Break</b>
10:00 a.m.	<b>A Secure Way to Grow Your Savings</b> <i>Christina Maurice Fazio, Home Trust</i> 0.75 Life #62724   0.75 FP Canada: Product Knowledge (#11918)   0.75 MFDA Professional Development (#1000001666) <span style="float: right;">1  Approved CE FP Canada</span>
10:45 a.m.	<b>Networking Break</b>
11:00 a.m.	<b>Understanding Care and Support Options in Canadian Retirement Homes</b> <i>Amanda Richards, Chartwell Retirement Residences</i> 0.75 A&S #62845   0.75 FP Canada: Financial Planning (#11992)   0.75 MFDA Professional Development (#1000001671) <span style="float: right;">1  Approved CE FP Canada</span>
11:45 a.m.	<b>Lunch</b>
12:30 p.m.	<b>Small Business is BIG Business</b> <i>Rick Forchuk, Empire Life</i> 0.75 Life, General, & A&S #62844   0.75 FP Canada: Financial Planning (#11991)   0.75 MFDA Professional Development (#1000001669) <span style="float: right;">1  Approved CE FP Canada</span>
1:15 p.m.	<b>Networking Break</b>
1:30 p.m.	<b>CRM: Best Practices: 5 Ways to Build your Book of Business</b> <i>Brad Hartfield, Maximizer</i> 0.75 Life & General #62721   0.75 FP Canada: Practice Mgmt. (#11915)   0.75 MFDA Professional Development (#1000001674) <span style="float: right;">1  Approved CE FP Canada</span>
2:15 p.m.	<b>Coffee Break</b>
2:30 p.m.	<b>Let's Simplify it! Breaking Down Concepts of Living Benefits</b> <i>Ariana Kane, Humania Assurance</i> 0.75 A&S #62843   0.75 FP Canada: Product Knowledge (#11990)   0.75 MFDA Professional Development (#1000001667) <span style="float: right;">1  Approved CE FP Canada</span>
3:15 p.m.	<b>Financial Advisory M&amp;A: Financing as a Strategic Option</b> <i>Tom de Larzac, CWB Maxium Financial</i> 0.75 Life & A&S #62719   0.75 FP Canada: Practice Mgmt. (#11913)   0.75 MFDA Professional Development (#1000001674) <span style="float: right;">1  Approved CE FP Canada</span>
4:00 p.m.	<b>Coffee Break</b>
4:15 p.m.	<b>Protection depositors under CDIC Rules</b> <i>Emiel van der Velden, Canada Deposit Insurance Corporation</i> 0.75 Life #62723   0.75 FP Canada: Product Knowledge (#11917)   0.75 MFDA Professional Development (#1000001665) <span style="float: right;">1  Approved CE FP Canada</span>
5:00 p.m.	<b>Networking Break</b>
5:15 p.m.	<b>Estate Planning and Segregated Funds: A Marriage Made (not just) in Heaven</b> <i>Paul Grunsell, SSQ Insurance</i> 0.75 Life #62722   0.75 FP Canada: Financial Planning (#11916)   0.75 MFDA Professional Development (#1000001662) <span style="float: right;">1  Approved CE FP Canada</span>