



2024 Alberta Spring Summit

Best Western Premier Calgary Hotel & Conference Centre

May 14, 2024, 7:30 a.m. - 5:00 p.m.

*Schedule subject to change

Plaza Two

7:30 - 8:00 a.m.

Registration and Coffee

8:00 a.m.



Understanding Assuris Protection

Josée Rheault, Assuris

1.00 Life & A&S (#68074) | 1.00 FP Canada: Practice Mgmt. (CE15239) |
1.00 MFDA PD (1000006349)

9:00 a.m.

Networking Break

9:15 a.m.



Optimal Practice Succession

Darrell Jacobsen & Johnathan Ciliberto, Advisor Hunt

1.00 Life, A&S, & General (#68071) | 1.00 FP Canada: Practice Mgmt. (Pending) |
1.00 MFDA PD (Pending)

10:15 a.m.

Coffee Break

10:30 a.m.

Addressing Canadian Health Care Challenges: A Unique Solution

Deep Bajwa, Best Doctors Insurance Services Inc.



1.00 A&S (#68069) | 1.00 FP Canada: Product (Pending) |
1.00 MFDA PD (Pending)

11:30 a.m.

Networking Break

11:45 a.m.



The Positive Impact of adding Living Benefits to your portfolio

Michael Greco & Aaron Mihaljevich, Combined Insurance

1.00 A&S (#68101) | 1.00 FP Canada: Product (Pending) |
1.00 MFDA PD (Pending)

12:45 p.m.

Lunch

1:30 p.m.



Advantages of Insured Investments with Equity Market Outlook

Paul Grunsell & Jillian Kosolofski, Beneva

1.00 Life (#68072) | 1.00 FP Canada: Financial Planning (Pending) |
1.00 MFDA PD (Pending)

2:30 p.m.

Networking Break

2:45 p.m.



Social Impacts on the Senior Buyers Journey

Amanda Richards, Chartwell Retirement Residences

1.00 Life & General (#68070) | 1.00 FP Canada: Practice Mgmt. (Pending) |
1.00 MFDA PD (Pending)

3:45 p.m.

Coffee Break

4:00 p.m.



Protect Yourself from an E&O Lawsuit

Roberta Tasson, The Magnes Group Inc.

1.00 Life, A&S, & General (#68100) | 1.00 FP Canada: Practice Mgmt. (CE15291) |
1.00 MFDA BC (Pending)