



2024 BC Spring Summit

May 16, 8:30 a.m. - 5:00 p.m.

The WOSK Centre, 580 West Hastings Street, Vancouver, B.C.

8:30 - 9 a.m.	Registration
9:00 a.m.	The Positive Impact of adding Living Benefits to your portfolio <i>Michael Greco & Jamie Phillips, Combined Insurance</i> 1.00 Life/A&S (#44014) 1.00 FP Canada: Product (Pending) 1.00 MFDA PD (Pending) 
10:00 a.m.	Coffee Break
10:15 a.m.	Optimal Practice Sucession <i>Darrell Jacobsen & Johnathan Ciliberto, Advisor Hunt</i> 1.00 Life,/A&S (#44011) 1.00 FP Canada: Practice Mgmt. (Pending) 1.00 MFDA PD (Pending) 
11:15 a.m.	Break
11:30 a.m.	Understanding Assuris Protection <i>Josée Rheault, Assuris</i> 1.00 Life/A&S (#44015) 1.00 FP Canada: Practice Mgmt. (Pending) 1.00 MFDA PD (Pending) 
12:30 p.m.	Lunch
1:30 p.m.	Addressing Canadian Health Care Challenges: A Unique Solution <i>Deep Bajwa, Best Doctors Insurance Services Inc.</i> 1.00 Life/A&S (#44012) 1.00 FP Canada: Product (Pending) 1.00 MFDA PD (Pending) 
2:30 p.m.	Break
2:45 p.m.	Social Impacts on the Senior Buyers Journey <i>Amanda Richards, Chartwell Retirement Residences</i> 1.00 Life /A&SI (#44010) 1.00 FP Canada: Practice Mgmt. (Pending) 1.00 MFDA PD (Pending) 
3:45 p.m.	Break
4:00 p.m.	Navigating the Current Market with Innovative Insurance and Investments Solutions <i>Jeny Yeung & Matthew To, Beneva</i> 1.00 Life/A&S (#44013) 1.00 FP Canada: Financial Planning (Pending) 1.00 MFDA PD (Pending) 