EVENT SCHEDULE



November 4, 2025

7:30 AM	Registration & Coffee (Sponsored by Home Trust)	Home Trust
8:00 AM	Global Medical Care - Empowering Healthcare for Canadians Rohit Sharma, Best Doctors Insurance Services	1 Life, 1 A&S 1 FP Canada - PK (pending)
9:00 AM	Networking Break	
9:15 AM	Life and Health Insurance Safety Net: Understanding Policy Protection Adrien Bonhomme, Assuris Assuris	1 Life, 1 A&S 1 FP Canada - FP (pending)
10:15 AM	Coffee Break (Sponsored by GMS)	G M S
10:30 AM	From Advisors to Advocates: Redefining Support Through Strategic Partnerships Amanda Richards, Chartwell Retirement Residences	1 Life, 1 A&S 1 FP Canada - FP (pending)
11:30 PM	Networking Break	
11:45 PM	The True Power of a CRM Asli Alcinkaya, Equisoft	1 Life, 1 General 1 FP Canada - PM (pending)
12:45 PM	Lunch Break & Coffee (Sponsored by Custom Plan)	CUSTOMPLAN Financial Advisors Inc.
1:30 PM	Selling Benefit Plans Using Value & Advice Rather than Rate Discounting Practices David Roberts, GMS Group Medical Services	1 Life, 1 A&S 1 FP Canada - PM (pending)
2:30 PM	Networking Break	
2:45 PM	Build Value in your practice. Business Continuity and Succession Planning Stephen Biringer, New WinSuccession Inc.	1 Life, 1 A&S 1 FP Canada - PM (pending)
3:45 PM	Networking Break	
4:00 PM	Simplify Your Compliance Francis Bustamante, Red Barn Investment Counsel	1 Life, 1 General 1 FP Canada - PM (pending)