






EVENT SCHEDULE

Day One: Wednesday, Oct. 22

8:00 AM	Registration & Breakfast	
9:00 AM	Retirement then and now – 20 years of the Fidelity Retirement Report  <p>Jacqueline Power, Fidelity Investments Canada ULC</p>	1 Life 1 FP Canada (pending)
10:00 AM	Coffee Break 	
10:15 AM	Life and Health Insurance Safety Net: Understanding Policy Protection  <p>Adrien Bonhomme, Assuris</p>	1 Life 1 FP Canada (pending)
11:15 AM	Networking Break	
11:30 AM	What You Don't Know About Pension Plans Will Cost Your Clients Dearly <p>Jean Pierre A. Laporte, INTEGRIS Pension Management Corp.</p>	1 Life 1 FP Canada (pending)
12:30 PM	Buffet Lunch	
1:30 PM	The True Power of a CRM  <p>Asli Alcinkaya, Equisoft</p>	1 Life 1 FP Canada (pending)
2:30 PM	Coffee Break	
2:45 PM	When the Trigger Pulls You: Preparing Your Own Practice for Succession and Growth <p>Roland Chan, FindBob</p>	1 Life 1 FP Canada (pending)
3:45 AM	Networking Break	
4:00 PM	Practice Tips & Tricks for Managing Cyber and Liability Risks <p>Rob McLeod, AXIS Insurance Managers Inc. Margaret Mede, AXIS Capital</p>	1 Life 1 FP Canada (pending)

EVENT SCHEDULE

Day Two: Thursday, Oct. 23

8:00 AM	Breakfast & Networking		
9:00 AM	Disability Planning: Unlock the Potential of RDSPs Flora Kampogo, Mackenzie Investments		1 Life 1 FP Canada (pending)
10:00 AM	Networking Break		
10:15 AM	Global Medical Care – Empowering Healthcare for Canadians Rohit Sharma, Best Doctors Canada		1 Life 1 FP Canada (pending)
11:15 AM	Coffee Break		
11:30 AM	AI Essentials: Four Practical Tools for Financial Advisors Dave Faulkner, VibePlan		1 Life 1 FP Canada (pending)
12:30 PM	From Advisors to Advocates: Redefining Support Through Strategic Partnerships Amanda Richards, Chartwell Retirement Residences		1 Life 1 FP Canada (pending)
1:30 PM	Event Concludes		

Continuing Education Glossary

FP Canada Approved CE – Financial Planning (FP), Practice Management (PM), Product Knowledge (PK), Professional Responsibility (PR)

Schedule subject to change.