

IFB Winnipeg Regional Event

JANUARY 16, 2025

EVENT SCHEDULE



8:00 AM	Registration	
8:30 AM	The Path to Business Transformation – One Advisor's Story Kelly Gustafson and Dan Steinkey, <i>CustomPlan Financial Advisor Inc.</i>	 1 Life and/or A&S 1 FP Canada – PM 1 MFDA – PD
9:30 AM	Break	
9:45 AM	Protecting Canadian Policyholders with Assuris Adrien Bonhomme and Stephanie Greer, <i>Assuris</i>	 1 Life and/or A&S 1 FP Canada – FP 1 MFDA – PD
10:45 AM	Break	
11:00 AM	AGF and Beneva Insured Investments Braydon Pettifer, <i>AGF Investments</i>	 1 Life and/or A&S 1 FP Canada – FP 1 MFDA – PD
12:00 PM	Buffet Lunch & Networking	
12:30 PM	Compliance & Technology – Making life Easier Kris Kubin, <i>Financial Horizons</i>	 1 Life and/or A&S 1 FP Canada – PM 1 MFDA – PD
1:30 PM	Break	
1:45 PM	A Reliable Strategy for Growing Your Savings Sheldon Solomon, <i>HomeTrust</i>	 1 Life and/or A&S 1 FP Canada – PK 1 MFDA – PD
2:45 PM	Networking Break	
3:00 PM	AI for Financial Advisors Dave Faulkner, <i>EVAD AI</i>	 1 Life and/or A&S FP Canada – (Pending) 1 MFDA – (Pending)