

Time	Session	Accreditation
8:00 AM	Registration & Breakfast	
9:00 AM	Adding Value to Client Conversations Through Assuris Protection Adrien Bonhomme, <i>Assuris</i> 	1 Life (ON, SK) 1 Life and/or A&S (BC, MB) 1 FP Canada - pending 1 MFDA - pending 1 AB - Life, A&S
10:00 AM	Coffee Break	
10:15 AM	Leveraging Financial Planning Software to Unlock Business Opportunities Mike Logashov, <i>RazorPlan</i> 	1 Life (ON, SK) 1 Life and/or A&S (BC, MB) 1 FP Canada - pending 1 MFDA - pending 1 AB - Life
11:15 AM	Networking Break	
11:30 AM	The Financial Advisor's Senior Care Toolkit Amanda Richards, <i>Chartwell Retirement Residences</i> 	1 Life (ON, SK) 1 Life and/or A&S (BC, MB) 1 FP Canada - pending 1 MFDA - pending 1 AB - Life, A&S
12:30 PM	Lunch Break	
1:30 PM	The Complexity of a Complete Home and Travel Protection Strategy Marie-Michèle Duchesneau, Louis-Charles Laliberté, & Alex Mustafa, <i>TourMed/Humania</i> 	1 Life (ON, SK) 1 Life and/or A&S (BC, MB) 1 FP Canada - pending 1 MFDA - pending 1 AB - Life, A&S
2:30 PM	Coffee Break	
2:45 PM	Global Medical Care Worldwide: Understanding Health Care Choices Sona Sargis & Rohit Sharma, <i>Best Doctors Canada</i> 	1 Life (ON, SK) 1 Life and/or A&S (BC, MB) 1 FP Canada - pending 1 MFDA - pending 1 AB - Life, A&S
3:45 PM	Networking Break	
4:00 PM	Navigating the Exempt Securities Capital Market Peter Jarman, <i>Axcess Capital</i> 	1 Life (ON, SK) 1 Life and/or A&S (BC, MB) 1 FP Canada - pending 1 MFDA - pending 1 AB - Life, A&S

Time	Session	Accreditation
8:00 AM	Exhibit Area Open & Breakfast	
9:00 AM	Where Do We Go From Here? Embracing Technology to Attract Tomorrow's Insurance Clients Richard S. Pyper, <i>Monarch Wealth</i> 	1 Life (ON, SK) 1 Life and/or A&S (BC, MB) 1 FP Canada – pending 1 MFDA – pending 1 AB – Life
10:00 AM	Networking Break	
10:15 AM	Modelling the Power of Personal Pension Plans for Entrepreneurial Clients: Recent Developments in Planning Software Upgrades Jean-Pierre Laporte, <i>Personal Pension Plans</i>	1 Life (ON, SK) 1 Life and/or A&S (BC, MB) 1 FP Canada – pending 1 MFDA – pending 1 AB – pending
11:15 AM	Coffee Break	
11:30 AM	The Next Wave of Advisor Liability: AI, Cybercrime, and Documentation Failures Joanna Reid & Theresa Mukoyi, <i>Willis Canada Inc</i>	1 Life (ON, SK) 1 Life and/or A&S (BC, MB) 1 FP Canada – pending 1 MFDA – pending 1 AB – pending
12:30 PM	Building Permanent Clients in the Coming Benefit Plan Boom Mark Kempf, <i>KEMPF</i>	1 Life (ON, SK) 1 Life and/or A&S (BC, MB) 1 FP Canada – pending 1 MFDA – pending 1 AB – Life, A&S
1:30 PM	Event Concludes	