IFB WINNIPEG CONFERENCE
SEPTEMBER 29, 2026

AGENDA

1 PM - 5 PM

Victoria Inn Hotel & Convention Centre, Embassy ABC

12:30 PM	Registration & Coffee	
1:00 PM	**The Assuris Safety Net: Leveraging Policyholder Protection to Build Confidence** Adrien Bonhomme, Assuris	0.5 Life 0.5 FP Canada - FP 0.5 MFDA - PD
1:30 PM	Networking Break	
1:45 PM	**Beyond the Ledgers: Building Deeper Client Relationships That Drive Lasting Value** Daniel Steinkey, Customplan Financial	0.5 Life 0.5 FP Canada - FP 0.5 MFDA - PD
2:15 PM	Networking Break	
2:30 PM	**Advantages of Insured Investments** Sameer Ahuja, Beneva	0.5 Life 0.5 FP Canada - FP 0.5 MFDA - PD
3:00 PM	COFFEE BREAK	
3:15 PM	**A Secure Way to Secure Your Savings** Sheldon Solomon, Home Trust	0.5 Life 0.5 FP Canada - PK 0.5 MFDA - PD
3:45 PM	**Using AI Inside the Lines: A Compliance Playbook for Canadian Advisors** Alex Dashefsky, Continuum	0.5 Life 0.5 FP Canada - PM 0.5 MFDA - PD
4:15 PM	Networking Break	
4:30 PM	**Protecting Your Practice: Claims Insights, Risk Management Strategies and E&O Essentials** Joanna Reid, WTW Canada	0.5 Life 0.5 FP Canada - FP 0.5 MFDA - PD

CE Glossary: FP Canada Approved CE - Financial Planning (FP), Practice Management (PM), Product Knowledge (PK), Professional Responsibility (PR)